



2011 Rebate Application (MA)



DATE OF APPLICATION SUBMITTAL

CUSTOMER INFORMATION (Where equipment is located)

Customer Name			Electric Account #		
Electric Utility: <input type="checkbox"/> NSTAR Electric <input type="checkbox"/> National Grid <input type="checkbox"/> Western Massachusetts Electric Co <input type="checkbox"/> Cape Light Compact					
Street	Apt./Unit #	City	State	Zip	
Home Phone	Business Phone	Email Address			
Name (Where rebate is to be mailed if different from above)			Tax I.D.# (If owner is incorporated and rebate is over \$600):		
Street	Apt./Unit #	City	State	Zip	
Owner Phone	Business Phone	Email Address			

REBATE FOR ENERGY STAR QUALIFIED SYSTEMS

The following rebates are available for residential central air conditioning equipment. This applies to split systems, mini-splits, and air source heat pumps that meet COOL SMART program criteria.

Rebate Type	SEER ¹	EER ²	HSPF ³	Rebate
Central AC/ Air Source Heat Pump	14.5	≥ 12	8.2	\$150
Central AC/ Air Source Heat Pump	15	≥ 12.5	8.5	\$300
Central AC	16	≥ 13	N/A	\$500
Ductless Mini-split	14.5	≥ 12	8.2	\$500

¹SEER – Seasonal Energy Efficiency Ratio.

²EER – Energy Efficiency Ratio is a measure of instantaneous cooling efficiency.

³HSPF – Heating Seasonal Performance Factor.

REBATES & APPLICATION CHECKLISTS

An application cannot be processed unless all requested information and documentation is provided. An incomplete application will be returned to the sender. (NOTE: two sided form)

ELIGIBILITY REQUIREMENTS

- Attach copy of customer invoice with equipment make, model, and size in tons and both coil and condenser model numbers and date and location of installation.
- TXV or EXV valve Installed (**REQUIRED** to qualify for rebate.)
- Provide AHRI #, SEER, EER, and (for heat pumps) HSPF.
- If 3 or more systems installed for 1 electric account #, obtained COOL SMART pre-approval code. CODE: _____

CONTRACTOR INFORMATION

Company Name		Contact Name/Title			
Street	City	State	Zip		
Telephone Number	Fax Number	Email Address			
Tech. NATE-Certified? <input type="checkbox"/> YES <input type="checkbox"/> NO (not required for rebate eligibility)					

CHECK ONE: New construction: ENERGY STAR Homes New construction Replacement system Adding cooling to existing ductwork New or additional ductwork and air conditioning

NEW EQUIPMENT INFORMATION

A	B	C	D	E	F	G	H	I	J	K	L
Install Date	AHRI Reference #	Manufacturer	Condenser Model #	Coil Model #	TXV or EXV Installed** (required)	AHRI-Rated SEER*	AHRI-Rated EER*	HSPF	New Unit Size in Tons (Each)***	Mini Split YES / NO	Equipment Rebate Amount
(Example) 02/15/11	1419446	XYZ Co.	XYZ Co. Outdoor Unit Model: 4A7A5030A1	XYZ Co. Indoor Unit Model: 4TEE3D31A1	<input checked="" type="checkbox"/> YES	16	13	N/A	2.5	NO	\$500
					<input type="checkbox"/> YES						
					<input type="checkbox"/> YES						
					<input type="checkbox"/> YES						

*AHRI SEER and EER rating of outdoor condenser and indoor coil working together. Rounding up of SEER/EER ratings is not acceptable. **Thermostatic Expansion Valve (TXV) or Electronic Expansion Valve (EXV) required for all systems.

***NOTE: 1 ton = 12,000 Btu/hour, needed for Right Sizing.

TERMS AND CONDITIONS

ENERGY STAR® EQUIPMENT REQUIREMENTS

System Requirements: All rebated Central Air Conditioning (A/C) units/systems or electric air source heat pumps must be ENERGY STAR qualified, listed with and certified by the Air Conditioning, Heating, and Refrigeration Institute (AHRI), and meet the program SEER, EER and HSPF requirements (see table on page 1). The A/C condenser and the evaporative coil must be new and replaced together. The condenser and coil are separate components in a split A/C or heat pump system and, for rebate purposes, these are considered one unit. For **mini split** ductless systems, for rebate purposes, the unit consists of outdoor coil and indoor unit(s).

Proof of Purchase: A copy of the customer's invoice itemizing the purchased equipment must accompany each rebate application form. The invoice must indicate the equipment type, size, make, model, name of purchaser, installation date and location, and date of purchase.

Information Sources to Verify ENERGY STAR Equipment: EER and SEER, and HSPF ratings (for heat pumps only) for condenser, evaporator and air handler (if applicable) must be provided. **Both the Consortium for Energy Efficiency (ceehvaccdirectory.org) and the AHRI directory (ahridirectory.org) or call (703) 600-0384) web sites list SEER and EER values.** AHRI also provides AHRI numbers. Manufacturer's spec sheets may be accepted ONLY if equipment is not yet AHRI rated and ONLY if AHRI listing is pending.

Quantity Limitations: Pre-approval for rebate eligibility is required if 3 or more systems are to be installed for one electric account number. Call Sharon at (508) 365-3260 or email sharon.carlino@csggrp.com for pre-approval code. Manual J load calculation is required for 3 or more Central AC systems.

Owner's Certification: Owner certifies that he/she has purchased and installed the equipment listed on this application at the defined location. Owner agrees that all information is true and that he/she has conformed to all offer and equipment requirements listed. Owner has verified that the units(s) listed on this application have been installed or serviced correctly. There are no unusual noises or vibrations and all controls have been calibrated. Owner or owner's representative has been instructed on how to operate and maintain this equipment and has received all necessary operation and maintenance manuals provided by the manufacturer with the new unit(s).

GENERAL REQUIREMENTS

Time Limit: Qualifying units for equipment rebate must be purchased and installed between February 15, 2011 and December 31, 2011. Applications must be postmarked by January 31, 2012. For new construction only, extension of 2011 offers up to the end of 2012 must be requested and approved in 2011. Program is subject to change without prior notice, including rebates and incentive levels.

Geographic Requirements: Offers valid only for residential customers in MA where COOL SMART is offered by National Grid, NSTAR Electric, Western Massachusetts Electric Co. and Cape Light Compact.

Application Form: This application must be filled out completely, truthfully, and accurately. The customer or contractor must date and submit the completed application along with all required documentation for specific rebates and/or incentives. By submitting the rebate application, the customer and contractor agree to abide by these Terms and Conditions.

Payments: From the time the application is processed and approved, please allow 4–6 weeks for payment. Payment processing may take longer if information or documentation are missing from the application.

Approval and Verification: Sponsors reserve the right to verify and to have reasonable access to the residence to inspect the HVAC system installed prior to issuing rebates and incentives; this right to access extends up to one year after date of application, even if rebates or incentives have been paid.

Tax Liability: Sponsors will not be responsible for any tax liability that may be imposed on the customer or contractor as a result of the payment of rebates.

Endorsement: Sponsors do not endorse any particular manufacturer, product, system design, or technology in promoting these offers.

Warranties: SPONSORS DO NOT WARRANT THE PERFORMANCE OF INSTALLED OR SERVICED EQUIPMENT, EXPRESSLY OR IMPLICITLY. Program sponsors make no warranties or representations of any kind, whether statutory, expressed, or implied, including, without limitations, warranties or merchantability or fitness for a particular purpose regarding the HVAC equipment or services provided by a manufacturer or vendor. Contact your contractor for details regarding equipment performance and warranties.

Limitation of Liability: Sponsors and their rebate administrator's liability is limited to paying the rebate and incentive specified. Sponsors and their rebate administrator are not liable for any consequential or incidental damages or for any damages in tort connected with or resulting from participation in these offers.

Contractor Certification: Contractor certifies that installation and services performed have been in accordance with all applicable municipal, state and federal codes, standards and regulations, as well as program requirements.

CONTACT INFORMATION FOR REBATES

For more information on:

- Status of rebate submitted, call 877-333-8153
- General rebate or program question, call 800-473-1105 or email info@mycoolsmart.com

MAIL TO

EFI COOL SMART Rebate Offer
40 Washington St., Suite 2000
Westborough, MA 01581

